Results of the Fourth Follow-up Survey on

"Further Promotion of Internationalization of Education at National Universities"

OSurvey outline

Target: 86 national universities (Response rate: 100%)

Timings: For Questions 1 - 3, as of November 1, 2016 (as a rule); for Questions 4 - 6, academic year 2016

Method: Questionnaires to national universities Period: November 8 to December 19, 2016

(Reference: Number of students)

(Number)

	As of May 1,	As of May 1,	As of November	As of May 1,	As of November	As of May 1,	As of November 1,
	2012	2013	1, 2013	2014	1, 2014	2015	2015
Undergraduate	450,266	448,183	433,700	454,076	452,307	452,529	451,184
Graduate	156,180	151,424	144,902	154,898	154,526	155,673	155,354
Total	606,446	599,607	578,602	608,974	606,833	608,202	606,538

	As of May 1,	As of November
	2016	1, 2016
Undergraduate	451,870	450,847
Graduate	157,442	157,972
Total	609,312	608,819

(Source: JANU Survey)

1. International Students

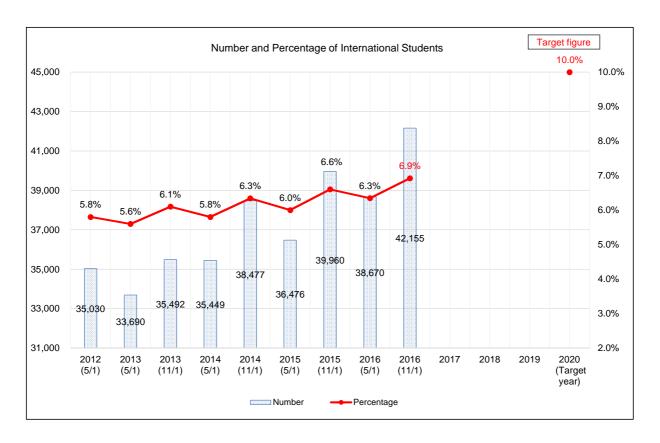
Target: Increase the percentage of international students accepted at the undergraduate and graduate levels combined to 10% by 2020.

[1] Number of international students

<u>[.] </u>	2001 01 111		iai otaao								
	As of May 1, 2012	As of May 1, 2013	As of November 1, 2013	As of May 1, 2014	As of November 1, 2014	As of May 1, 2015	As of November 1, 2015	As of May 1, 2016	As of November 1, 2016	As compa November	
	9,881	9,525	10,302	10,941	12,180	11,020	12,213	11,514	12,543	Up by	330
Undergraduate	2.2 %	2.1 %	2.4 %	2.4 %	2.7 %	2.4 %	2.7 %	2.6 %	2.8 %	Up by	0.1 %
Graduate	25,149	24,165 人	25,190	24,508	26,297	25,456	27,747	27,156	29,612	Up by 1	,865
Graduate	16.0 %	16.0 %	17.4 %	15.8 %	17.0 %	16.4 %	17.9 %	17.3 %	18.8 %	Up by	0.9 %
Total	35,030	33,690	35,492	35,449	38,477	36,476	39,960	38,670	42,155	Up by 2	,195
	5.8 %	5.6 %	6.1 %	5.8 %	6.3 %	6.0 %	6.6 %	6.4 %	6.9 %	Up by	0.3 %

^{*} Figures in () are the percentages of international students. The denominators represent the total number of students of each year.

^{*} Universities with numerical targets: 62/86 universities



2. Japanese Students Studying Abroad

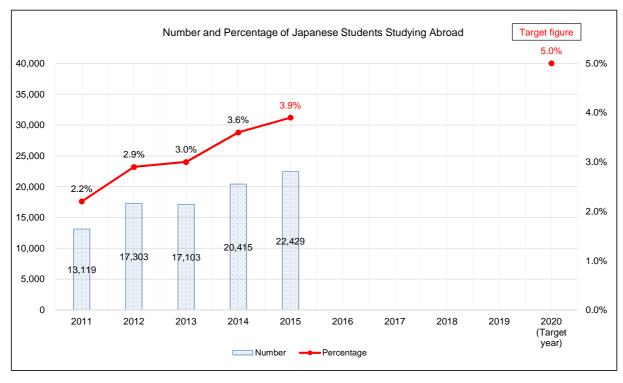
Target: Increase the percentage of Japanese students studying abroad at the undergraduate and graduate levels combined to 5% by 2020.

[1] Number of Japanese students studying abroad

		Resi	ults in a year 20	cademic 011	Res	ults in a year 2	cademic 012	Res	ults in a year 20	cademic 013	Res	ults in a year 2	cademic 014	Re	sults in year:	academic 2015
E P	Undergraduate	5	606		4	457		3	302		ţ	506		8	316	
Long-term (One year or longer)	Graduate	5	68		4	179		2	215		2	206		2	210	
Lc On P	Subtotal	1,074			936		517		712		1	026				
one	Undergraduate	7,	844		9	,935		11	,223		13	3,626		14	,651	
ort-tel s than year)	Undergraduate 7,844 Graduate 4,201 Subtotal 12,045		201		6	,432		5	,363		6	,077		6,	752	
Sh (Les				16	5,367		16	5,586		19,703		21	,403			
	Undergraduate	8,	350		10	,392		11	,525		14	l,132		15	,467	
	Ondergraduate	(1.9	%)	(2.3	%)	(2.6	%)	(3.2	%)	(3.5	%)
T 1	Graduate	4,	769		6	,911		5	,578		6	,283		6,	962	
Total	Graduate	(3.0	%)	(4.4	%)	(4.4	%)	(4.8	%)	(5.3	%)
	Total	13	,119		17	7,303		17	7,103		20),415		22	,429	
	i otai	(2.2	%)	(2.9	%)	(3.0	%)	(3.6	%)	(3.9	%)

^{*} For academic years 2011—2012, the figures in parentheses () represent the percentages of students studying abroad (not limited to Japanese students); and the denominators represent the total number of students as of May 1 of each year. For academic year 2013 and thereafter, figures in parentheses () represent the number of students studying abroad (only Japanese students),; and the denominators represent figures obtained by subtracting the number of international students from the total number of students as of May 1 of each year.

^{*} Universities with numerical targets: 66/86 universities



3. Foreign Faculty Members

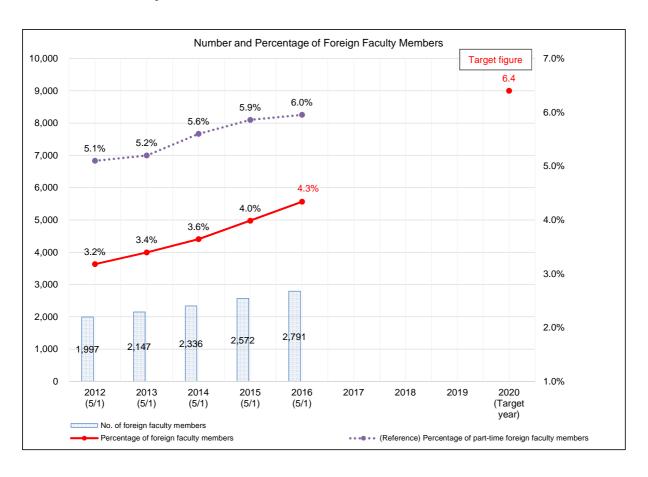
Target: Double the ratio of foreign faculty members by 2020.

Number of foreign faculty members

	Full-time faculty members								
	As of May 1, 2012	As of May 1, 2013	As of May 1, 2014	As of May 1, 2015	As of May 1, 2016				
No. of foreign faculty members	1,997	2,147	2,336	2,572	2,791				
No. of faculty members	62,825	63,218	64,114	64,515	64,318				
Percentage of foreign faculty members	3.2%	3.4%	3.6%	4.0%	4.3%				

	(R	(Reference) Part-time faculty members								
	As of May 1, 2012 2013 2014 2015 20									
No. of foreign faculty members	1,981	2,023	2,079	2,313	2,300					
No. of faculty members	38,697	39,467	38,632							
Percentage of foreign faculty members	5.1%	6.0%								

^{*} Universities with numerical targets: 31/86 universities



4. Courses Taught in English

Target: Double the number of courses taught in English both at the undergraduate and the graduate levels by 2020.

(1) Number of courses taught in English

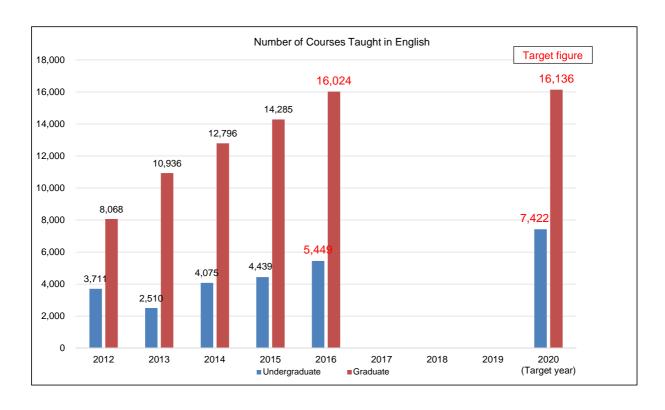
* Figures for academic year 2012 include some language-teaching courses.

[1] Undergraduate

Academic year 2012	Academic year 2013	Academic year 2014	Academic year 2015	Academic year 2016
3,711 courses	2,510 courses	4,075 courses	4,439 courses	5,449 courses

[2] Graduate

Academic year 2012	Academic year 2013	Academic year 2014	Academic year 2015	Academic year 2016	
8,068 courses	10,936 courses	12,796 courses	14,285 courses	16,024 courses	



(2) Number of universities offering courses taught in English

Undergraduate: 66/82 universities (80.5%) (Up by 5 universities or 6.1% from the previous survey)

Graduate: 71/86 universities (82.6%) (Up by 1 university or 1.2% from the previous survey)

Setting Numerical Targets

Target: Double the number of universities that set numerical targets related to internationalization by 2020.

(1) Number of universities with numerical targets

[1] Numerical targets related to the number of international students

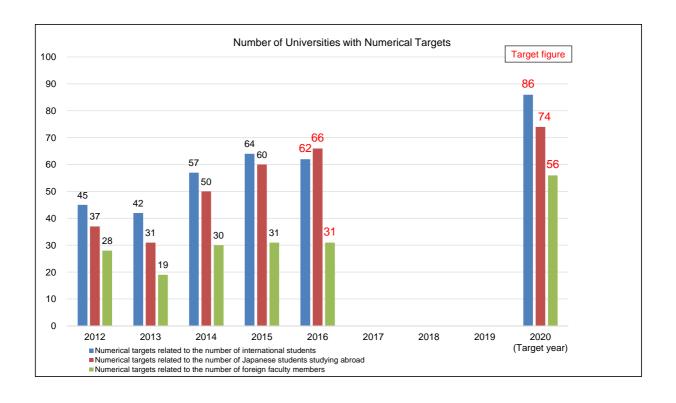
Academic year 2012 Academi		nic year 2013	year 2013 Academic year 201		Academ	nic year 2015	Academic year 2016		
45	universities	42	universities	57	universities	64	universities	62	universities

[2] Numerical targets related to the number of Japanese students studying abroad

Academ	Academic year 2012 Academic year 2013		nic year 2013	Academ	nic year 2014	Academ	nic year 2015	Academic year 2016		
37	universities	31	universities	50	universities	60	universities	66	universities	

[3] Numerical targets related to the number of foreign faculty members

Academ	Academic year 2012 Academic year 2013		Academ	nic year 2014	Academ	nic year 2015	Academic year 2016		
28	universities	19	universities	30	universities	31	universities	31	universities



5. Other

(1) Courses etc. that allo	w students to obt	tain an academic	degrees by atter	nding only classes
taught in English				

taagiit iii Liig							
[1] Availability of co	urses, etc. that er	nroll only internatio	nal studer	nts			
Undergraduate:	Available	5 /82 universities	s (6.1 %)	(Up by 2 universities or 2.4% from the previous survey)	1
Graduate:	Available	36 /86 universities	s (41.9 %)	(Up by 4 universities or 4.7% from the previous survey)	1
[2] Availability of co	urses, etc. for whi	ich enrollment is n	ot limited t	o interna	tion	al students	
Undergraduate:	Available	10 /82 universities	s (12.2 %)	(Up by 3 universities or 3.7% from the previous survey)	1
Graduate:	Available	47 /86 universities	s (54.7 %)	(Down by 1 university or 1.2% from the previous survey)	1
Availability	of special	programs,	etc. d	esigr	nec	I for international students	
[1] Availability of pro	ograms, etc. that I	ast less than one	month				
Undergraduate:	Available (Major language u	47 /82 universities used Japanese: 23	•	57.3 % s; English	,	(Up by 8 universities or 9.7% from the previous survey) universities)	1
Graduate:	Available	33 /86 universities	s (38.4 %)	(Same results as the previous survey) →	
	(Major language u	ısed Japanese: 11	1 universitie	s; English	: 31	universities)	
[2] Availability of pro	ograms, etc. that I	ast for one month	or longer	and less	thar	six months	
Undergraduate:	Available	41 /82 universities	s (50.0 %)	(Same results as the previous survey) →	
	(Major language u	ısed Japanese: 28	8 universitie	s; English	: 30	universities)	
Graduate:	Available	33 /86 universities	s (38.4 %)	(Down by 2 universities or 2.3% from the previous survey)	Į.
	(Major language u	used Japanese: 19	9 universitie	s; English	: 30	1 77	
[3] Availability of pro	ograms, etc. that I	ast for six months	or longer				
Undergraduate:	Available	52 /82 universities	s (63.4 %)	(Up by 1 universities or 1.2% from the previous survey)	1
	(Major language u	ısed Japanese: 44	4 universitie	s; English	: 33	universities)	
Graduate:	Available	45 /86 universities	s (52.3 %)	(Up by 2 universities or 2.3% from the previous survey)	1
	(Major language u	ısed Japanese: 29	9 universitie	s; English	: 37	universities)	
(Reference) Availabi	lity of short-term stu	udy–abroad program	ns, etc. callir	ng for app	lican	ts from all over the world	
Undergraduate:	Available	18 universities /	/82 universit	ties	(22.0 %) (Up by 5 universities or 6.1% from the previous survey)	1
Graduate:	Available	13 universities /	/86 universit	ties	(15.1 %) (Same results as the previous survey) →	
		•		•		bsite, etc., rather than programs that accept only aphad a history of exchange, or applicants who are particularly applicants who are particularly applicants who are particularly applicants who are particularly applicants are particularly applicants.	•

(3) Introduction of a system to admit students at times other than April

Undergraduate:	Introduced To be introduced Not introduced	18 universities4 universities60 universities /82 universities	(22.0 % 4.9 % 73.2 %	(Up by 4 universities or 4.9% from the previous survey) (Up by 2 universities or 2.4% from the previous survey) (Down by 6 universities or 7.3% from the previous survey)
Graduate:	Introduced To be introduced	76 universities 1 university	(88.4 % 1.2 %	(Up by 1 university or 1.2% from the previous survey) (Down by 1 university or 1.2% from the previous survey)
	Not introduced	9 universities /86 universities	(10.5 %) (Same results as the previous survey) ->

Undergraduate:	Introduced	17 universities	(20.7 %)	(Up by 10 universities or 12.2 % from the previous survey)
	To be introduced	15 universities	(18.3 %)	(Down by 12 universities or 14.6% from the previous survey)
	Not introduced	50 universities /82 universities	(61.0 %)	(Up by 2 university or 2.4%)
Graduate:	Introduced	27 universities	(31.4 %)	(Up by 7 universities or 8.1% from the previous survey)
	To be introduced	11 universities	(12.8 %)	(Down by 6 universities or 7.0% from the previous survey)
	Not introduced	48 universities /86 universities	(55.8 %)	(Down by 1 universities or 1.2% from the previous survey)
)] t	: f - f : -	la anadomia anlamdan	/ :	- l l		
?] Introduct	ion of a flexib	le academic calendar	•	-		
2] Introduct Undergraduate:	ion of a flexib	ole academic calendar	•	-		artial introduction)
_			•	New que		artial introduction)
_	Introduced	13 universities	•	New que		artial introduction)
-	Introduced To be introduced	13 universities 6 universities	•	New que 15.9 % 7.3 %		artial introduction)
Undergraduate:	Introduced To be introduced Not introduced	13 universities 6 universities 63 universities /82 universities	•	15.9 % 7.3 % 76.8 %		artial introduction)

(5) Introduction of double	degree programs	(including partial	introduction)

Undergraduate:	Introduced To be introduced Not introduced	8 universities 6 universities 68 universities /82 universities	(9.8 % 7.3 % 82.9 %))	(Same results as the previous survey) → (Up by 2 universities or 2.4% from the previous survey) (Down by 2 universities or 2.4% from the previous survey)	1
Graduate:	Introduced To be introduced Not introduced	50 universities 4 universities 32 universities /86 universities	((58.1 % 4.7 % 37.2 %))	(Up by 2 universities or 2.3% from the previous survey) (Down by 1 university or 1.2% from the previous survey) (Down by 1 university or 1.2% from the previous survey)	† †

(6) Introduction of joint degree programs (including partial introduction)

Undergraduate:	Introduced To be introduced Not introduced	0 6 universities 76 universities /82 universities	(0.0 % 7.3 % 92.7 %))	(Same results as the previous survey) → (Same results as the previous survey) → (Same results as the previous survey) →	
Graduate:	Introduced To be introduced Not introduced	2 universities19 universities65 universities /86 universities	(2.3 % 22.1 % 75.6 %))	(Same results as the previous survey) (Up by 1 university or 1.2% from the previous survey) (Down by 1 university or 1.2% from the previous survey)	† ↓

(7) Introduction of a selection system for International Baccalaureate holders

Introduced	10 universities	(11.6 %)	(Up by 5 universities or 5.5% from the previous survey)	1
To be introduced	9 universities	(10.5 %)	(Down by 2 universities or 2.9% from the previous survey)	1
Not introduced	67 universities	(77.9 %)	(Up by 1 university or 2.6% from the previous survey)	1

(8)-[1] Availability of dormitories for international students (Dormitories owned by your university)

			[New questic	onnaire item added from this a	acaden	nic year]	
Available:	79 universities	(91.9 %)	No. of available dormitories	(18,236)
To be made available:	0	(0.0 %)				
Not available:	7 universities /86 universities	(8.1 %)				

(8)-[2] Availability of dormitories for international students (Dormitories rented by your university through corporate contracts with private companies etc.)

Available:	21 universities	(24.4 %)	No. of available dormitories	(1,497)
To be made available:	1 universities	(1.2 %)	No. of dormitories to be made	(50)
Not available:	64 universities /86 universities	(74.4 %)	available:			

(8)-[3] Availability of dormitories for international students (Allocation of dormitories owned by municipalities, etc. for use by universities)

[New questionnaire item added from this academic year]

Available:	16 universities	(18.6 %)	No. of available dormitories	(297)
To be made available:	0	(0.0 %)				
Not available:	70 universities /86 universities	(81.4 %)				

(9)-[1] Introduction of your university's own scholarship programs (Scholarship programs for international students)

[New questionnaire item added from this academic year]

Available:	62 universities	(72.1 %)
To be made available:	2	(2.3 %)
Not available:	22 universities /86 universities	(25.6 %)

(9)-[2] Introduction of your university's own scholarship programs (Scholarship programs for Japanese students studying abroad)

[New questionnaire item added from this academic year]

Introduced	67 universities	(77.9 %)
To be introduced	2	(2.3 %)
Not introduced	17 universities /86 universities	(19.8 %)

(10) Implementation of transfer of credits that students earned at overseas universities they attended

[New questionnaire item added from this academic year]

Available:	80 universities	(93.0 %)
To be made available:	1	(1.2 %)
Not available:	5 universities /86 universities	(5.8 %)

6. Free description (Matters concerning the internationalization of education)

(Main comments)

[Challenges being encountered]

- O Each university needs the internationalization approach and methodology that suit its situation and character.
- O To encourage more Japanese students to study abroad, universities need to think about what precautionary measures and responses they should take and what kind of safety management instruction they should give to their students in the event of such incidents as terrorist attacks overseas.
- O Office procedures for using study-abroad support systems and scholarship systems provided by the national government, etc. are becoming increasingly complex.
- O Matters relating to an increase in international students
 - · Secure dormitories for international students, particularly those for short-term international students.
 - Expand scholarships and other means of economic assistance to international students.
 - Lack of information concerning the education systems of other countries.
 (Differences from the Japanese education system in terms of the number of years of schooling, grade calculation criteria, the academic calendar, etc.)
- O Matters relating to Japanese students studying abroad
 - · Expand scholarships and other means of economic assistance to Japanese students studying abroad.
 - · Improve their foreign language proficiency.
 - · Develop an electronic system through which one can track information of Japanese students studying abroad on a real-time basis.
- O Matters relating to universities' organizations correspond to internationalization
 - · Shortage of faculty members and administrative staff who can deliver in an international setting.
 - Improve English proficiency of faculty members and administrative staff, and ensure that departments other than those related to international relations understand and build a consensus on the university's internationalization targets.
- O Classes, programs, etc. taught in English
 - · Increase the number of courses taught in English.
 - Differences in the level of understanding of class lessons arise from the differences in students' language proficiency. (Differences among Japanese students and differences between Japanese students and international students)
 - Differences in the credit system between Japan and other countries make it difficult to transfer and grant credits.
 - Introduction of joint degree programs. (Difficult to introduce new programs for such reasons as an increase of the number of credits students are required to earn)

[Matters that need information exchange with other universities]

- O With respect to safety control, specific examples of crisis management systems and coping strategies in the event of crises.
- O Good practices concerning the admission of international students and the expansion of Japanese students studying abroad.
- O Improvement of Japanese students' foreign language proficiency.
- O How to treat international students in relation to an enrollment capacity.

0	How each university conducts selection and based on what admission requirements.
0	Operation of dormitories for international students.
0	Implementation of a credit transfer system; quality assurance of courses taught in English.
0	Development of double degree and joint degree programs. (systems to ensure degrees, legal procedures, curricula and international understanding, etc.)
[V	What your university expects of the national government, etc.]
0	Expand support for building and renovating dormitories for international students, and expand facility improvement budgets for developing dormitories for international students.
0	Improve scholarship programs to expand more Japanese students study abroad and admitting more international students.
0	Improve the operation of scholarship programs by such means as allowing universities to manage all scholarships across the board, adopting multi-year study-abroad support programs, and accelerating the process of adopting such programs.
0	Increase the number of government-sponsored international students.
0	Clearly state that international students are NOT counted in the enrollment capacity, so that universities can admit a greater number of excellent international students. (especially to their undergraduate programs)
0	Calculate the "average enrollment capacity excess" in a flexible manner so as not to hinder the admission of international students.
0	Develop and publish crisis management handbooks and manuals for use during overseas travel (designed particularly for universities and students).
0	Secure the budgets necessary for universities' steady internationalization and promoting the global human resource development .